

We invite you to join the Islands in Time Society

Gift Planning at the Island Institute

Members of the Islands in Time Society have decided to leave a legacy by supporting the Island Institute's work through future gift planning. They are committed to making a difference in Maine's year-round island and working waterfront communities for generations to come.

Islands in Time Society Benefits

- Inclusion in the President's Circle
- Signed copy of *Islands in Time* by Philip Conkling
- Invitations to member exclusive Island Institute events
- Recognition in the annual *Island Journal*
- The satisfaction that comes from knowing you have made a positive impact in Maine island and coastal communities in perpetuity.

Have you already included us in your plans?

If so, let us know. We'd like to thank you for your generosity and welcome you as a member of the Islands in Time Society.



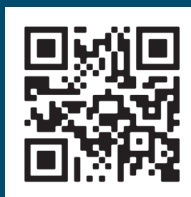
For thirty-five years we have enthusiastically supported the Island Institute's commitment to partner with Maine's islands and coastal communities to ensure that they remain vibrant places to live, work, and educate children. While we continue to make annual contributions to show our gratitude for all the Institute does in serving its mission, we have also joined the legacy giving program. By including a bequest to the Island Institute in our will, we ensure that our partnership with this remarkable organization will extend beyond our lifetimes.



—Mary Alice and John Bird
Island Institute Supporters

MORE INFORMATION:

plannedgiving@islandinstitute.org
(207) 747-1180



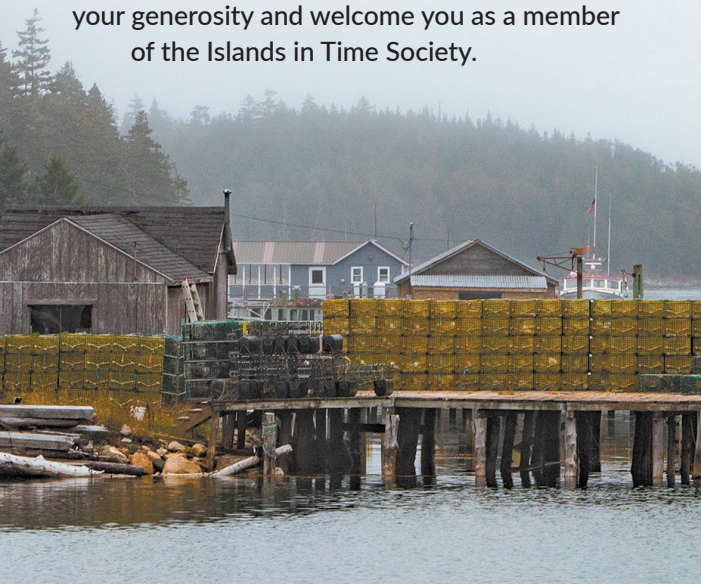
386 Main Street | P. O. Box 648 Rockland, Maine 04841-0648
(207) 747-1180 | islandinstitute.org



Islands in Time

PLANNED GIVING

Join the Islands in Time Society and be assured that your legacy gift to the Island Institute will have an impact on the resiliency of Maine's island and coastal communities for generations.



Create a lasting legacy for Maine's coastal communities

Gifts in Your Will

Perhaps the easiest way to make a legacy gift to the Island Institute is through a bequest. Simply include the Island Institute in your will as the beneficiary of a set dollar amount, a percentage of your estate, or the remainder of your estate. Your gift will help support the island and coastal communities you love beyond your lifetime.

Sample Bequest Language

"I hereby give to the Island Institute, a nonprofit Maine 501(c)3 organization located at 386 Main Street, Rockland, ME 04841, and with a tax identification number of 22-2786731, the sum of \$_____ [or otherwise describe the gift or assets] for its general purposes and use at the discretion of the Island Institute's Board of Trustees."

Beneficiary Designations

There are significant benefits to naming the Island Institute as a beneficiary of your qualified retirement account. When passed to heirs, retirement plan assets may be subject to both estate and income taxes. By gifting the assets instead to the Island Institute, the full untaxed gift goes to support our mission.

You may also want to consider naming the Island Institute as the owner and beneficiary of a paid-up whole life insurance policy that you no longer need. You'll receive a charitable tax deduction in an amount approximating the policy's replacement value, while the Island Institute receives the full replacement value for gift crediting purposes.

Charitable Gift Annuities

A charitable gift annuity is a unique opportunity to accomplish your philanthropic goals *and* receive a guaranteed life income. In exchange for a gift of cash or appreciated securities, you or a designated beneficiary will receive payments for life that will not fluctuate with market changes. Other benefits include a reduction in capital gains tax, an immediate charitable deduction for a portion of the gift, and a reduction in your taxable estate.

The Island Institute uses the rates recommended by the American Council on Gift Annuities. Scan this QR code to see current annuity rates or contact us for more information.



“As year-round island residents, we have seen firsthand the impact of the work that Island Institute does along the coast of Maine and on the outer islands—always adapting to the needs and issues of coastal communities. We have been members of the organization for nearly three decades and chose to participate in Island Institute’s planned giving so that we can continue to support their work into the future.”

***— Donna Wiegler, Swan’s Island
Member, Island Institute Board of Trustees***

